

Supplementary Intermediary Form

Only complete if regulated product being sold

I/We have received and read the Key Fact Illustration provided by

in respect of this application.

I/We further confirm that there have been no material changes to my/our personal circumstances, provided in the full application dated on

I/We confirm that I/we are switching lender/product/loan details* because of the following information.

Tick as appropriate (✓)

- | | | | |
|-------------------------------|--------------------------|-------------------------------|--------------------------|
| More competitive rate/product | <input type="checkbox"/> | Credit score fail | <input type="checkbox"/> |
| Down valuation | <input type="checkbox"/> | Property type unacceptable | <input type="checkbox"/> |
| Able to borrow more/less* | <input type="checkbox"/> | Other (<i>give details</i>) | <input type="checkbox"/> |

Please also provide a written explanation

** Delete if not applicable*

Please provide any additional information required when assessing this loan application

X Signed by
First Applicant

Print Name

Date

X Signed by
Second Applicant

Print Name

Date

**Unit 6 • Minton Distribution Park • London Road • Amesbury • Wilts • SP4 7RT
email: solutions@knight-funding.co.uk • www.knightfunding.co.uk**

Knight Funding is a trading style of Knight Commercial Services Limited which is Authorised and regulated by the Financial Services Authority. Registered in England number 2520641.

Registered Office 4/5 Bridge Road Business Park, Bridge Road, Haywards Heath, West Sussex RH16 1TX

Calls may be recorded for training and monitoring purposes

tel: 01980 625111 fax: 01980 625222

Initials Date

Supplementary Intermediary Form

THIS SUPPLEMENTARY APPLICATION IS TO BE USED WHEN AMENDMENTS ARE MADE TO THE LENDER, PRODUCT OR LOAN DETAILS AND IS IN CONJUNCTION WITH THE FULL APPLICATION

P·M·P·A
PROFESSIONAL MORTGAGE PACKAGERS ASSOCIATES

Current Case Number

CUSTOMER DETAILS

Title
First names
Surname
Address of property to be mortgaged
(full postcode required)

FIRST APPLICANT (with highest income)

SECOND APPLICANT

Postcode

INTERMEDIARY DETAILS

Are you:
If Network, name
Intermediary Company name
Intermediary name
Address

AR DA

Postcode

FSA No.
CCL No.
AR ref No.
Telephone
Mobile
Fax
Email

LOAN DETAILS

Loan amount
Purchase price / Valuation
Loan to value
Term

£ Purchase Remortgage
£
% Repayment or if split £
Years Interest only £

PRODUCT DETAILS

FOR OFFICE USE

D.I.P./A.I.P. No.
Booking No.
Product No./Code

Lender

Variable	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>
Fixed	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>
Discount	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>
Capped	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>
LIBOR	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>
Tracker	<input type="checkbox"/>	Initial Interest Rate	<input type="text"/>	%	Detail	<input type="text"/>

rate
period
or
end
date

Other (please specify) *i.e. porting product, etc*

Full Status Buy to Let Flexi 100%
Self Certified Let to Buy Impaired Credit Negative Equity
Lifetime Other (please specify)

All applicants must initial and date each page if using a loose leaf format

Initials Date

LOANS MUST BE SECURED BY A FIRST MORTGAGE ON A RESIDENTIAL PROPERTY IN ENGLAND, WALES, NORTHERN IRELAND OR MAINLAND SCOTLAND

Supplementary Intermediary Form

INTERMEDIARY DECLARATION

FEE INFORMATION

Only complete if regulated product being sold

	Fees payable <i>(as per KFI)</i>	or % of loan advance	Added to loan	Refundable		If yes please provide circumstances:
				Yes (✓)	No	
Broker fee	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lender fee	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Application/Valuation fee	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Legal fees	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Higher lending charge	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other fees/Inducements	£	%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Total	£					

Please provide details of all other fee(s) payable

Procurator fees payable
Please provide the details of all parties (including packagers) who will receive payment should this mortgage complete:

Name	£
Name	£
Name	£
Total	£

Please advise payment route for procurator fee payment (✓)

Direct Network

If you are charging a broker fee (a fee for your services), when is it to be paid? (✓)

Application Completion

THIRD PARTY INTRODUCER DETAILS

Are you paying any third party for introducing this client to you? (✓)

Yes No

If yes, name of individual/company

Amount you are paying them from your income earned on this case

£

INTERMEDIARY DECLARATION

I declare that this sale is (✓)

Advised Non Advised

If advised I confirm that I recommended the product stated.
I declare that as The Customer Facing Broker all information given above is true and accurate and that the firm conducting the sale of this mortgage holds the relevant permission(s) given by the Financial Services Authority (FSA) to carry out this aforementioned activity.
I have undertaken a detailed assessment of the applicant(s) income and expenditure, and I believe that the applicant(s) will be able to maintain the mortgage payments, including the increased payments after any benefit has expired.
I confirm that I have supplied a KFI to the applicant(s) for the mortgage product applied for in this application which I believe to be accurate.
If the mortgage term extends into retirement, I confirm that the customer(s) has arrangements in place to enable them to maintain their mortgage repayments in retirement.
If the mortgage is to be repaid on an interest only basis I confirm that I have discussed repayment methods with the applicant(s) and they are aware it is their responsibility to ensure they have made arrangements to repay the loan at the end of the term.

Are you or your firm selling any compulsory insurance products to your client(s)? (✓)

Yes No If yes, provide details

X Signed by Intermediary

Print Name

Date

Name of Firm

Position

HELPLINE
01980 625111

Initials Date

Supplementary Intermediary Form

BUILDINGS & CONTENTS INSURANCE

(This section must be completed only if there is a new property)

Lenders arrangements with insurers for their borrowers insurances do not normally require completion of a separate detailed insurance proposal form. However, insurers will rely on the information supplied by you on this form as a proposal. A contract of insurance requires the disclosure of all facts which an insurer would regard as likely to influence the acceptance and assessment of an insurance proposal. If you are in doubt about the facts considered material, you should disclose them. Failure to do so may affect settlement of a claim or render the policy invalid. Insurers pass information to the Claims and Underwriting Exchange run by Insurance Database Service Limited (IDS). The aim is to help us to check information provided and also to prevent fraudulent claims. When we deal with your request for insurance, we may search the register. When you tell us about an incident (such as fire, water damage or theft) which may or may not give rise to claim, we will pass information relating to it to the register. You can ask us for more information about this. The Insurer may pass your personal data to other companies for processing on its behalf. Some of these companies may be based outside Europe in countries which may not have laws to protect your personal data, but in all cases the Insurer will ensure that it is kept securely and only used for the purposes for which you provided it. Details of the companies and countries involved can be provided to you on request.

Please answer the following questions to the best of your knowledge and belief. If any answer is yes please give full details on a separate sheet which should be signed and attached to the application form. You should keep a record (including copies of letters) of all information supplied for the purpose of entering into the insurance contract. All property insurance claims payments over a certain sum (subject to the lenders discretion, usually around £5,000) will be paid through the Lender on satisfactory evidence of restitution of the property.

PLEASE NOTE THE FOLLOWING QUESTIONS MUST BE ANSWERED EVEN IF CLIENTS MAKE THEIR OWN INSURANCE ARRANGEMENTS.

NB. If you answer Yes to any of the questions below please provide full details on page 4.

1. Have you or any person normally resident with you
 - (a) ever been convicted of, or are currently being charged with any offence other than a driving offence?Yes No
 - (b) had any home or personal insurance declined, cancelled or had any special terms imposed?Yes No
2. Have you or any person normally resident with you sustained any loss, damage or liability whether insured or not during the past five years arising from risks which can be insured under a Homeowner Buildings or Contents Policy?Yes No
3. Will the property be left unoccupied for more than 30 days at a time, or 2 months in any consecutive 12 month period?Yes No
4. Will the property be used for anything other than private living accommodation for you and your family?Yes No
5. Will the property be used as a weekend or holiday home?Yes No
6. Will the property be used for any business purposes?Yes No
7. Is the property in a sound state of repair?Yes No
8. Are you aware of any past or existing structural damage to the property?Yes No
9. Has the property been underpinned or provided with any means of structural support?Yes No

BUILDINGS/CONTENTS INSURANCE

The lender will arrange insurance to be issued on the basis of the information provided by you on your behalf for the full value as specified in the valuers report. Please tell us immediately of any changes that affect what you have told us e.g. the use of the property has changed or you have added an extension or had double glazing installed or you intend to leave the property vacant for more than thirty days. A specimen copy of the policy is available on request. A copy of this application can be supplied upon request within three months of completion of the mortgage. The cover provided can be for buildings and or contents.

PLEASE INDICATE THE COVER YOU REQUIRE:

- BUILDINGS AND CONTENTS BUILDINGS CONTENTS AND FULL ACCIDENTAL COVER BUILDINGS ONLY BUILDINGS AND ACCIDENTAL DAMAGE

IF YOU ARE MAKING YOUR OWN INSURANCE ARRANGEMENTS PLEASE TICK THIS BOX

As part of the terms of your new mortgage, you are required to make provisions to insure your home. If you wish to arrange your own insurance the proposed insurer and cover must be approved by the lender and a copy of the schedule must be provided to your solicitor before completion of your mortgage. The lender may make a charge to cover the additional administration involved as shown in the Tariff of Charges.

Has the property insurance relating to the property to be mortgaged been sold at a distance (telephone, post facsimile or internet)? ...Yes No

Contract Law

The parties to this contract are free to choose the law applicable to it. Unless specifically agreed to the contrary with insurers, this insurance will be subject to English Law.

I/We also understand that, in response to any searches you may make in connection with this application or any incident I/We have given of, IDS Ltd may pass you information it has received from other insurers involving anyone insured on this policy.

I/We declare to the best of my/our knowledge and belief the answer given in the above section are true and all material information as explained above has also been disclosed.

<p>X Signed by First Applicant</p>		<p>X Signed by Second Applicant</p>	
Print Name	Date	Print Name	Date

Initials Date