



# ENQUIRY FORM

**TEL: (01980) 861030**

**FAX: (01980) 861031**

## BROKER INFORMATION

Name:	Company Name:	Network:
Tel:	Fax:	Email:
FCA Number:	Please select	
Advice Given: (Please select )		

## LOAN INFORMATION

Loan Type: (Please select)		
Purpose of loan:	Amount:	Term:
<b>Product:</b>	<b>Fees:</b>	<b>Added:</b>
Variable Rate	Ability to overpay	Product fee
Fixed 2 yrs	Lowest monthly repayment	Broker/Advice fee
Fixed 3 yrs	Lowest overall estimated cost	Valuation fee
Fixed 5 yrs	of loan	Telegraphic transfer
No ERC's	Speed and ease of completion	Mortgage reference
		<b>Paid Up Front:</b>
		Product fee
		Broker/Advice fee
		Valuation fee
		Telegraphic transfer
		Mortgage reference

## 1ST APPLICANT INFORMATION

Title:	Forename(s):	Surname:
Date of birth:	Marital status:	Maiden/previous name:
Nationality:	How long in UK:	Permanent right to reside: (Please select)
Home tel:	Work tel:	Mobile tel:
Current address:		Postcode:
Time at current address:	Previous address (if current address is less than 3 years):	
	Postcode:	Time at previous address:

## EMPLOYMENT INFORMATION

Are you: (Please select)	Occupation:
Basic Income:	Time in current employment:
Other Income:	Source of income:
If s/employed, income verification: (Please select)	<b>YEAR END DATE :</b>

## 2ND APPLICANT INFORMATION

Title:	Forename:	Surname:
Date of birth:	Marital Status:	Maiden/previous name:
Nationality:	How long in UK:	Permanent right to reside: (Please select)
Home tel:	Work tel:	Mobile tel:
Current address:		Post code:
Time at current address:	Previous address (if current address less than 3 yrs):	
	Postcode:	Time at previous address:

## EMPLOYMENT INFORMATION

Are you: (Please select)	Occupation:
Basic Income:	Time in current employment:
Other Income:	Source of income:
If s/employed, income verification (Please select)	<b>YEAR END DATE:</b>

## SECURITY / PROPERTY DETAILS

Date Purchased:	Purchase Price:	Current Value:
Security Address:		
Property Type:	Bedrooms:	Freehold      Leasehold
Construction Type:	Year Built:	Ex Local Authority:
<b>Please provide details of others living in the property, other than the applicants (INCLUDING CHILDREN):</b>		
Name:	Age:	
Name:	Age:	
Name:	Age:	

CURRENT MORTGAGE DETAILS					
Current lender:		Product:		Start date:	
Outstanding balance:		Redemption figure:		Term remaining:	
Monthly payment:		Capital Repayment	Interest Only	Existing interest rate:	
CREDIT HISTORY (CCJ'S, DEFAULTS, ARREARS, IVA, BKO)					
Type/Lender	Amount	Date Registered/Satisfied		Redemption figure	
EXISTING CREDIT COMMITMENTS / BTL MORTGAGES					
Type/Lender	Current Balance	Monthly Payment	Rental Income	To be redeemed?	Redemption figure
				Yes No	
				Yes No	
				Yes No	
ADDITIONAL INFORMATION (i.e Previous addresses/Exit route for Bridge etc)					
<p><b>Introducer Declaration</b></p> <p>IMPORTANT – I am authorised to act for and on behalf of the applicant(s) named above in this loan application. I have explained that a credit search will be carried out and that information may be left on the clients credit file which others may be able to see in the future and;</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> that if false or inaccurate information is identified, details will be passed to fraud prevention, law enforcement and employment referencing agencies to prevent fraud (including insurance claims) and money laundering;</li> <li><input type="checkbox"/> the Lender and other organisations may access and use information recorded by fraud prevention agencies from other countries;</li> <li><input type="checkbox"/> that if this a joint application there may be a link between the applicants records at credit and fraud agencies and how this may affect each individual;</li> <li><input type="checkbox"/> have advised the client of their right to request a copy of information held about them by any credit or fraud agency upon payment of an appropriate fee;</li> <li><input type="checkbox"/> that further details of how the information held by fraud prevention agencies may be used can be obtained by telephoning Knight Funding.</li> </ul> <p>I confirm that I am acting within my authority and that you may:</p> <ol style="list-style-type: none"> <li>1. obtain credit reference searches, which will be recorded and disclosed on any other credit search, or to fraud prevention or law enforcement agencies.</li> <li>2. take up references to verify the information given;</li> <li>3. hold the information on your record and/or computer system.</li> </ol> <p>I confirm that I have explained to the applicant(s) how their personal data will be used and they have agreed the information may be used by you or any of your associate companies to offer products to the applicant(s) unless the applicant(s) inform(s) you or the relevant company in writing. I confirm that I have obtained the valid authority of the applicant(s) to process their personal data in this application and confirm that this information has been obtained fairly. The applicant(s) is/are aware that this information will be disclosed to you and how they can request the information from you or have it deleted or transferred to another organisation should they so require.</p> <p>I confirm that the applicant(s) understand that this is a generic Decision in Principle obtained by Knight Funding and does not constitute a firm offer of loan. The lender may also require further information as necessary.</p> <p>I confirm that the applicant(s) have given authority for Knight Funding to release information relating to this application to me/us.</p>					
Signature of introducer (Tick to Sign)					Date

## Household Information

	Applicant 1		Applicant 2
First Name		First Name	
Surname		Surname	
Date of Birth (dd/mm/yyyy)		Date of Birth (dd/mm/yyyy)	
Anticipated Retirement Age		Anticipated Retirement Age	
No of dependants aged 18 or under		No of dependants aged 19 or over who are not applicants	

All figures should be NET PER MONTH i.e after all deductions of tax, National Insurance and pension contributions

## Net Monthly Income

	Applicant 1		Applicant 2
Occupation		Occupation	
Employed Net Monthly Income		Employed Net Monthly Income	
Self-employed Net Monthly Income		Self-employed Net Monthly Income	
Nature of Business (if self-employed)		Nature of Business (if self-employed)	
State Pension		State Pension	
Private Pension(s)		Private Pension(s)	
DWP		DWP	
Tax Credit		Tax Credit	
Working Family Tax Credits		Working Family Tax Credits	
Child Benefit		Child Benefit	
Net Rental Income (less deductions)		Net Rental Income (less deductions)	
Other Income		Other Income	
Other Income (please specify)		Other Income (please specify)	
Total - Applicant 1	£	Total - Applicant 2	£
Total Monthly Net Income	£		

## Monthly Household Expenditure

	Household		Housekeeping
Shared Ownership Rent / Ground Rent / Service Charge		Shopping (food, toiletries, nappies, cigarettes, alcohol, cleaning, etc)	
Council Tax		Clothing	
Gas, Electricity, Heating Fuels		Entertainment & Recreation	
Water		Child Related Expenses (child care, maintenance, school meals & fees, etc)	
TV, Internet, Sky/Cable, Telephone, Mobile		Costs for Medical / Care Assistance	
		Other Expenses	
Total	£	Total	£

	Insurance		Travel
Pension / Life Insurance / Mortgage Repayment Vehicle		How many cars do you have?	
Buildings & Contents Insurance		Car Expenses (MOT, tax, insurance, fuel, etc)	
		Other Travel Expenses	
Total	£	Total	£

Total Declared Monthly Household Expenditure £